



## **Engagement Report**

Q4 2023

## **EOS at Federated Hermes**

# The NT Global Green Bond Index Fund

### **Engagement by region**

We engaged with 42 companies held in the The NT Global Green Bond Index Fund portfolio on a range of 196 environmental, social and governance issues and objectives

#### Global

We engaged with 42 companies



Environmental 41.8%

Governance 15.3%

Social 27.0%

Strategy, Risk & Comm 15.8%

#### Australia & New Zealand

We engaged with two companies



Environmental 62.5%

Governance 12.5%

We engaged with 21 companies

Social 0.0%

**Europe** 

Strategy, Risk & Comm 25.0%

### **Developed Asia**

We engaged with three companies



Environmental 26.7%

Governance 20.0%

Social 46.7%

Strategy, Risk & Comm 6.7%

# North America

We engaged with 13 companies



Environmental 31.4%

Governance 20.9%

Social 37.2%

Strategy, Risk & Comm 10.5%

## **Emerging & Developing Markets**

We engaged with two companies



Environmental 50.0%

Governance 0.0%

Social 50.0%

Strategy, Risk & Comm 0.0%

### **United Kingdom**

We engaged with one company



Environmental 0.0%

Governance 42.9%

Social 14.3%

Strategy, Risk & Comm 42.9%

For professional investors only

Strategy, Risk & Comm 21.1%

Environmental 57.9%

Governance 6.6%

Social 14.5%

### **Engagement by Meta theme**

We engaged with 42 companies held in the The NT Global Green Bond Index Fund portfolio on a range of 196 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 41.8% of our engagements



- Circular Economy & Zero Pollution
- Climate Change 89.0%
- Natural Resource Stewardship 8.5%

#### Social

Social topics featured in 27.0% of our engagements



- Human & Labour Rights 41.5%
- Human Capital 37.7%
- Wider Societal Impacts 20.8%

#### Governance

Governance topics featured in 15.3% of our engagements



- Board Effectiveness 43.3%
- Executive Remuneration 43.3%
- Investor Protection & Rights 13.3%

#### Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 15.8% of our engagements



- Corporate Reporting 22.6%
- Purpose, Strategy & Policies 48.4%
- Risk Management 29.0%

© 2019 Northern Trust Corporation. Head Office: 50 South La Salle Street, Chicago, Illinois 60603 U.S.A.

This report contains data (the "Data") which has been obtained from Hermes Equity Ownership Services Limited ("HEOS") and has been reproduced with their permission. The recipient is permitted to store, manipulate, analyse, reformat, print and display the Data only for the recipient's own use. In no event may any recipient publish, retransmit, redistribute or otherwise reproduce any of the Data in any format for any third party, nor use any Data in, or in connection with, any business or commercial enterprise without the express written permission of HEOS. No changes or deletions may be made to any attribution, trademark, legend or proprietary rights notice included within the report or otherwise associated with the Data.

Founded in 2004, HEOS is a world leader in stewardship services. HEOS assists asset owners and managers in adding long-term value to their investments and managing their risks, by engaging with companies and policy-makers on environmental, social, governance, strategic and risk issues.

The Data is provided 'as is'. Neither Northern Trust nor HEOS make any express or implied warranties of any kind regarding the Data, including, without limitation, any warranty of merchantability or fitness for a particular purpose or use. Neither Northern Trust nor HEOS shall be liable in any way (whether for negligence, breach of contract, tort or otherwise) to any recipient of this report or to any other individual or entity for any inaccuracy, error or omission, regardless of cause, in the data or for any action taken in reliance on the data or for any damaged resulting therefrom. Please contact your Northern Trust relationship team with any questions regarding the information in this report.

The activities referred to in this document are not regulated activities under the Financial Services and Markets Act. This document is for information purposes only. It pays no regard to any specific investment objectives, financial situation or particular needs of any specific recipient. HEOS does not provide investment advice and no action should be taken or omitted to be taken in reliance upon information in this document. Any opinions expressed may change. HEOS has its registered office at 6th Floor, 150 Cheapside, London EC2V 6ET.